

## Verification Worksheet for *Independent Students* 2008-2009

**Your application was selected for review.** Rutgers will be comparing the information on this worksheet with the information you submitted on your Free Application for Federal Student Aid (FAFSA). If there are differences, Rutgers will update your data with the federal processor. Please respond promptly to avoid delays in processing your financial aid.

**What you should do:**

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, all schedules).
2. Carefully review, complete and sign the worksheet.
3. Do not leave any item blank. Enter "0" if item does not pertain to you.
4. Return the signed, completed worksheet, tax forms and related documents to your regional Office of Financial Aid.

*Rutgers must review the requested information under the financial aid program rules (34 CFR, Part 668).*

**A. Student Information**    -   -     (\_\_\_\_\_) \_\_\_\_\_  
 Social Security Number Date Of Birth (DOB) School # Area Code and Phone Number  
 Your Social Security Number is required to process your Federal Student Aid.

\_\_\_\_\_  
 Last Name First Name M.I. Address Apt. #  
 \_\_\_\_\_  
 Email City State ZIP

**B. Family Information - List the people in your household, include:**

- yourself (and spouse), and
- your children, if you provide more than half of their support from July 1, 2008 through June 30, 2009, and
- other people who live with you, and you provide more than half of their support and will continue to provide more than half of their support.

**Write the names of all household members. Indicate the name of the college for any household member who will attend college at least half-time between July 1, 2008 and June 30, 2009, and who will be enrolled in an undergraduate degree, or certificate program. Attach a separate page, if necessary.**

Full Name	Age	DOB	Relationship	College

**C. Tax Forms and Income Information** (All applicants complete Section C) Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you (or your spouse) did not keep a copy of the tax return, request a copy from the tax preparer or request an Internal Revenue Service form that lists tax account information.

**All applicants / CHECK ONE BOX**

- Signed tax return(s) enclosed
- Signed tax return(s) will be submitted to Rutgers by \_\_\_\_\_ (date)
- I will not file and I am not required to file a 2007 Federal income tax return.

If you did not file and are not required to file a 2007 Federal income tax return, list below any employer(s) and any income, or any in-kind support, received in 2007 (use the W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

**If married / CHECK ONE BOX**

- You and your spouse did or will file a joint return
- My spouse filed a separate tax return. Spouse's signed tax return is enclosed
- Signed tax return(s) will be submitted to Rutgers by \_\_\_\_\_ (date)
- My spouse will not file and is not required to file a 2007 Federal income tax return.

If your spouse did not file and is not required to file a 2007 Federal income tax return, list below any employer(s) and any income, or any in-kind support, received in 2007 (attach W-2 form or other earnings statements if available).

Sources	2007 Amount
	\$
	\$
	\$

